



Donation Tracker Data Import Program

If your office currently receives employee pledges from employers in the form of a spreadsheet that you end up having to re-key into Donation Tracker then we have the ideal solution for you.

Donation Tracker now has an optional Data Import Program which offers you the ability to import employee giving by defining an import format and using our new data import program to bring in the giving information without the need of having to re-key every single pledge. You are provided with the ability to match up and review each employee donor and their giving information prior to actually bringing the information into Donation Tracker. This helps prevent creating duplicate accounts and allows you to keep your contact information current.

The cost is \$500 for the installation, setup, training, and annual support & maintenance. The yearly support & maintenance (after first year) is \$250 per year.

Donor Search Screen

Search For: In Field: Starts With Contains Viewing Record 5 of 26

Include Individual Employees

Field Name	Donor Import Record Info.	Donation Tracker Record Info.
Name Prefix		
First Name	Jim	Jim
Middle Initial	A	
Last Name	Krupicka	Krupicka
Name Suffix		
Is Employee Fund	<input type="checkbox"/>	<input type="checkbox"/>
Pledge Amount	\$520.00	
Designation Count	3	
Pledge Type (From Import)	Payroll Deduction	
Spouse Name		
Spouse Employer		
Recognition Name	Krupicka	Krupicka
Employer	Coldwell Banker/Valley Brokers	Coldwell Banker/Valley Brokers
Donor ID Number	28040F003353431	28040F003353431
SSN		
Gender		
UW Acknowledgement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Agency Acknowledgement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Email Address(s)	jkrupicka@test.com	
+ Address Type	Home	Home
- Address Type	Business	Business
Street Address	Coldwell Banker/Valley Brokers NW 9th	Coldwell Banker/Valley Brokers NW 9th
City	Corvallis	Corvallis

Exit Program View Pledge Goto Record Add Donor << Previous Save/Next >>

Please call us for a more in-depth discussion of how the Donation Tracker Data Import Program could be used in your office.